The Vanguard® 529 College Savings Plan

Additional Purchase Coupon

- Print clearly, preferably in capital letters and black ink.
- Complete this form to make additional contributions to your account by check.
- If you want to make an additional contribution by direct rollover from another 529 plan, complete an Incoming Rollover Form, which is available online at **www.vanguard.com/visit/serviceforms** or by calling **866-734-4530**.
- For your contribution to be invested, you must clearly print all required information and include a check made payable to *The Vanguard 529 College Savings Plan*. If not, your investment will be delayed until proper information is received. **Note:** Your contribution will be invested according to the allocation instructions on file for your account at the time this form is received in good order.

Return this form along with a check and any other required documents in the enclosed postage-paid envelope, or mail to: **The Vanguard 529 College Savings Plan, P.O. Box 55111, Boston, MA 02205-5111**. For overnight delivery or registered mail, send to: **The Vanguard 529 College Savings Plan, 117 Kendrick Street, Suite 200, Needham, MA 02494**.

☐☐☐☐☐☐☐☐☐–☐☐ *(Include your account number on each enclosed check.)*
Account Number

Name of Account Owner *(first, middle initial, last)*

Name of Beneficiary *(first, middle initial, last)*

Source of Funds *(Complete A, B, or both.)*

A. ☐ **Personal check.** Make your check payable to *The Vanguard 529 College Savings Plan*.

$☐☐☐,☐☐☐.☐☐
Amount

B. ☐ **Indirect rollover from another qualified 529 plan, an education savings account (ESA), or a qualified U.S. savings bond.**

- **Indirect rollover from another qualified 529 plan or an ESA**. Enclose documentation from the distributing financial institution detailing a breakdown of contributions and earnings.
- **Indirect rollover from a qualified U.S. savings bond.** Attach a statement or IRS Form 1099-INT issued by the distributing financial institution that shows the interest paid upon redemption.

If you do not provide the necessary documentation, the entire amount will be considered earnings, which could result in adverse tax consequences, particularly if you later make a nonqualified withdrawal from your Vanguard 529 account.

$☐☐☐,☐☐☐.☐☐ Contributions

$☐☐☐,☐☐☐.☐☐ Earnings

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